

OCTOPUS
DIGITAL

APPLICATION FOR SUBSCRIPTION OF SHARES

19KM Main Multan Road
Lahore, Pakistan.
<https://octopusdtl.com/>

CDC PARTICIPANT / ACCOUNT HOLDER ID						SUB ACCOUNT NUMBER					HOUSE A/C NO.		

OR

CDC INVESTOR ACCOUNT SERVICES ID					CDC INVESTOR ACCOUNT NO.					Do you want to avail CDC's facility of IPO Facilitation Account			
										Yes		No	

No. of Shares Applied For				Amount Payable in PKR				Cheque/ Demand Draft/Pay Order No.			

For Pakistanis:	
Resident	01
Non-resident	02

I/We declare that: i) I am/We are national(s) of _____; ii) I am/We are not minor(s); iii) I/We have not made nor have I/We instructed any other person(s)/institution(s) to make any other application(s) in my/our name(s) or in the name of any other person on my/our behalf or in any fictitious name; iv) I/We agree to abide by the instructions provided with this application and in case of any information given herein being incorrect I/we understand that I/we shall not be entitled to the allotment of Shares if successful rather the application money shall be liable to confiscation if this declaration proves to be incorrect at any time.

Signature(s) a)

b)

B	L	O	C	K	-	L	E	T	T	E	R	S
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IN THE SPACES PROVIDED, LEGIBLY IN BLACK PEN

a) Name in Full (as per CNIC)			
Mr.	Mrs.	Ms.	Dr.
Please Tick			
Father's/Husband's Name (as per CNIC)			
Identity Number (CNIC/ Passport/ Registration No.)			
Identity Number (NTN-)			

*INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NYN NUMBERS TO FACILITATE OCTOPUS DIGITAL LIMITED TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON FILER FROM THE ACTIVE TAXPAYERS LIST AVAILABLE ON THE WEBSITE OF FIR. PLEASE NOTE THAT REDUCED TAX RATE OF 15% APPLIES TO FILERS AND 0% FOR NON FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES.

[illegible]

Additional Information - For Non-Resident Pakistanies and Foreign Investors Only

Place of Issue of Passport:									Date of Issue of Passport: DD/MM/YYYY			—		—		
Corporate/Business Letter enclosed	Yes	No		Emergency China					Country of Residence							

5) FOR JOINT HOLDER, IF ANY

b) Name In Full (as per CNIC)					
M.	A.	S.	C.	Please Tick	
Identity Number (CNIC / Passport / Registration No.)					

DIVIDEND MANDATE : Mark tick [V] in the appropriate boxes Yes [] No []

In order to enable the Company to credit the cash dividend declared, if any, by the Company, in Shareholder Holder bank account, instead through dividend warrants, please fill in the following boxes:

[illegible]

(TO BE FILLED IN BY THE APPLICANT'S BANKER)									

6) It is certified that the above-mentioned applicant(s) is/are maintaining account number as mentioned above at this bank branch and his/her/their particulars and signature(s) are correct and verified as per the bank's record and their CNIC/Passport. It is further certified that only one application has been made in the name of the above account holder through this branch. We also confirm that the original CNIC/Passport has been seen by us.

Note: In case the subscription money is paid through a bank other than the Bankers to the Issue (through pay order or bank draft), this certification shall be provided by the manager of the bank where the applicant maintains his/her bank account.

Bank's Authorized Signatory
Bank's Rubber Stamp

[illegible]

Bankers to the Issue's Provisional acknowledgement of application for shares of Octopus Digital Limited

Received from Mr/Ms/Mrs. _____ application for _____
Shares.

Name of Bank	Branch Code	Application Serial No.	Date of Receipt

Signature of Authorized Representative &
Rubber Stamp of
Receiving Bank

IMPORTANT: (i) This slip must be retained by the Applicant. ii) Please read instructions provided with this application.

APPLICATION AND ALLOTMENT INSTRUCTIONS

- Eligible investors includes:**
 - Pakistani citizens resident in or outside Pakistan or Persons holding two nationalities including Pakistani nationality;
 - Foreign Nationals whether living in or outside Pakistan;
 - Companies, bodies corporate or other legal entities incorporated or established in or outside Pakistan and by the terms of its constitutional documents and existing regulations, as the case may be);
 - Mutual Funds, Provident/pension/gratuity funds (subject to the terms of the Trust Deed and existing regulations); and
 - Branches in Pakistan of companies and bodies corporate incorporated outside Pakistan.
- Copies of the Prospectus and Application Form can be obtained from the Issuing Rights Entitled Certificate Holders of Pakistan Stock Exchange, the Bankers to the Issue and the registered office of the Company. The Application Form also be downloaded from the website www.octopusdtl.com, www.bmacapital.com and <https://eipo.cdcaccess.com.pk/public/index.html>**
- The Applicants are required to complete the relevant sections of the application to get the Shares in accordance with the provisions of the Central Depositories Act, 1997 and the CDC Regulations, credited to their Shares ONLY in the applicant's own CDC Account.
- Name(s) and addresses must be written in full block letters, in English and should not be abbreviated.**
- All applications must bear the name and signature corresponding with that recorded with the applicant's banker or signature with the bank and Computerized National Identity Card (CNIC) or National Identity Card for Overseas Pakistanis (NICOP) or Passport both the signatures should be affixed on the application form.
- APPLICATIONS MADE BY INDIVIDUAL INVESTORS**
 - In case of individual investors, an attested photocopy of CNIC/Passport (in case of non-resident Pakistanis and FIs) as the case may be, should be enclosed and the number of CNIC/ Passport should be written against the name of the applicant. Copy of these documents can be attested by any Federal/Provincial Government Secretary or Head Master of High School or bank manager in the country of applicant's residence.
 - Original CNIC/Passport, along with one attested photocopy, must be produced for verification to the Banker to the Issue (if different from the Banker to the Issue) at the time of presenting the application. The attested photocopy will, upon verification, be retained by the bank branch along with the application.
- APPLICATIONS MADE BY INSTITUTIONAL INVESTORS**
 - Applications made by companies, corporate bodies, mutual funds, provident/pension/gratuity funds/trusts and the legal entities must be attested by an attested photocopy of their Memorandum and Articles of Association or equivalent instrument / document. Where applications are made by virtue of Power of Attorney, the same should also be submitted along with the application.
 - Attested photocopies of the documents mentioned in 8(i) must be produced for verification to the Banker to the Issue (if different from the Banker to the Issue) at the time of presenting the application. The attested copies, will after verification, be retained by the bank branch along with the application.
- Only one application will be accepted **per** applicant, however, in case of joint account, one application may be submitted in the name of each joint account holder.
- Joint application in the name of more than two persons will not be accepted. In case of joint applications, the application form and submit attested copies of their CNICs/Passport/Share Certificates to the CDS account mentioned on the face of the form and where any amount is refundable, in whole or in part, the application will be refunded by post, or through the bank where the application was submitted, to the person named first on the application form, without interest, profit or return. Please note that joint application will be considered as the personal allotment of Shares.
- Subscription money must be **paid** by drawn on applicant's own bank account or pay order/bank draft payable to one of the Bankers to the Issue **Octopus Digital Limited General Subscription and crossed to PAYEE ONLY**
- For the applications made through pay order/bank draft, it would be permissible for a Banker to the Issue **to refund** subscription money to unsuccessful applicants through pay order/bank draft individually for each application.
- The applicant should have at least one bank account with any of the commercial banks. Applicants not having a bank account are not allowed to submit application for subscription of Shares.**
- Under Section 242 of the Companies Act, any dividend payable in cash by a listed company, shall only be paid through electronic mode directly to the entitled shareholder.**
- To enable the Company to directly credit the cash dividend, if any, to the bank account of the shareholder, the applicant must fill the part of the Shares Subscription Form under the heading, "Dividend Mandate".**
- Shares will be issued only in the book form. Therefore, the applicants must provide their CDS account number in the Shares Subscription Form.**
- Applications are not to be made by minors and/or persons of unsound mind.
- Applicants should ensure that the bank branch, to which the application is submitted, completes the required portion of the application form.
- Applicants should retain the bottom portion of their application forms as provisional acknowledgement of subscription of Shares. It should not be construed as an acceptance of the application or a guarantee that the applicant will be allotted the number of Shares for which the application has been made.
- Making of any false statements in the application or willfully embodying incorrect information therein shall make the applicant or the bank shall be liable to legal action.
- Bankers to the Issue are prohibited to recover any charges from the subscribers for collecting subscription money from the applications. It is advised not to pay any extra charges to the Bankers to the Issue.**
- It would be permissible for the Bankers to the Issue to refund subscription money to unsuccessful applicants having an account in its bank by depositing the same by cheque, pay order or bank draft. Applicants should, therefore, not fail to give their bank details.
- Submission of false and fictitious applications is an offence under section 87(7) of the Securities Act, 2015 and is liable to confiscation under section 87(8) of the Securities Act, 2015.

ہو ایم ایس ڈی پبلک کیا جاتا ہے کہ سیکورٹیز ایکٹ 2015 کی دفعہ 87(7) کے تحت جھوٹی یا جعلی درخواستیں دینا قانوانہ طور پر ہے۔ عطا کردہ دہائی کر کے واپس کی رقم، جو کہ درخواست کے ساتھ جمع کرائی جاتی ہے، سیکورٹیز ایکٹ 2015 کی دفعہ 87(8) کے تحت ضبط کی جاسکتی ہے۔

ADDITIONAL INSTRUCTIONS FOR FOREIGN / NON-RESIDENT INVESTORS

- In case of foreign investors who are not individuals, applications must be accompanied with a letter of application, legal status of the applicant, place of incorporation and operational history of memorandum of association or an equivalent document should also be enclosed, if available. Where applications are made through a bank, the letter must be lodged with the application. Copies of these documents by the bank manager in the country of applicant's residence.
- Foreign / Non-resident investor should follow payment instruction given in Section 8 of the Prospectus

BASIS OF ALLOTMENT

- The minimum value of application for subscription of 500 shares (Issue Price x 500 shares) Application form amount below the above to be entertained.
- Application for shares must be made for 500 shares or in multiple thereof **only** application for 500 shares nor for multiple thereof, shall be rejected.
- Allotment of Shares to successful applicants shall be made in accordance with the allotment criteria/ instructions disclosed in the Prospectus.
- Allotment of Shares shall be subject to scrutiny of applications in accordance with the criteria disclosed in the Prospectus and/or the instructions by the Securities & Exchange Commission of Pakistan.
- Applications, which do not meet the above requirements, or applications which will be rejected. The applicants are, therefore, required to fill in all data fields in the Application Form.**
- The Company will credit the respective CDS accounts of the successful applicants.
- BANKERS TO THE ISSUE**

Code	Name of Banks	Code	Name of Banks
01	Habib Metropolitan Bank Limited	06	MCB Bank Limited
02	United Bank Limited	07	Sonera Bank Limited
03	Allied Bank Limited		
04	Meezan Bank Limited		
05	Faysal Bank Limited		

8. OCCUPATION CODE

Code	Occupation	Code	Occupation
01	Business	06	Professional
02	Business Executive	07	Student
03	Service	08	Agriculturist
04	Housewife	09	Industrialist
05	Household	10	Other

- In order to facilitate investors, Habib Bank Limited (HBL) offering electronic submission of applications through their account holders can use Net Banking to submit their application via link <http://www.ubdirect.com/corporate>. Furthermore, please note that online applications submitted 24 hours a day during the subscription period which will close on 20th night on 20th.
- Electronic/online applications can be submitted through the PEBES system (PEBES can be accessed via <http://link/eipo.psx.com.pk/EIPO/home/index>)
- The Central Depository Company of Pakistan ("CDC") has developed a Computerized System ("CES") through which applications for subscription of securities offered through IPOs can be accessed and processed. Information is available in this IPO which can be accessed through the website www.cdc.co.pk. Payment of subscription money can be made through 1LINK's member banks available for CES, list of which is available on the website.
- For making application through CES, investors must be registered with CES. Registration with CES is free of cost and involves filling the CES registration form, which is available 24/7 all around the year. Investors who have a Computerized National Identity Card (CNIC), bank account with any of the commercial bank, email address, mobile phone number (for CES Account or sub Account) may register themselves with CES.
- Investors who do not have CDS account may visit www.cdc.co.pk for information and details. For further guidance and queries regarding CES and opening of CDS account, contact the CDC Customer Care Helpline Number: 0211 111 5500 and email info@cdc.co.pk or info@cdc.co.pk. For further details on CES, please refer to the Prospectus.

13. NATIONALITY CODE

Code	Name of Country	Code	Name of Country
001	U.S.A	006	Bangladesh
002	U.K	007	China
003	U.A.E	008	Bahrain
004	K.S.A	009	Other
005	Oman		

For further queries you may contact:

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